## **Quick Reference Guide (QRG)**

AREA:	REA: Construction		BRANCH:	Construction Programs Division		
FUNCTIO	ON/TAS	K: Contractor Evaluation			EFFECTIVE DATE:	08/22/2025
CREATED BY: Aaron Cooper			VER	SION: 1	REVISED DATE:	
CREATE	D BY:	Aaron Cooper	VER	SION: 1	REVISED DATE:	

### **AUTHORIZATION**

John Thomas – Branch Manager

#### **PURPOSE**

**Final Contractor Evaluation** 

#### **SUMMARY**

How to navigate to and how to fill out a Final Contractor Evaluation.

Step 1: On the AASHTOWare Project Home Screen, click the "Home Button Down Arrow".



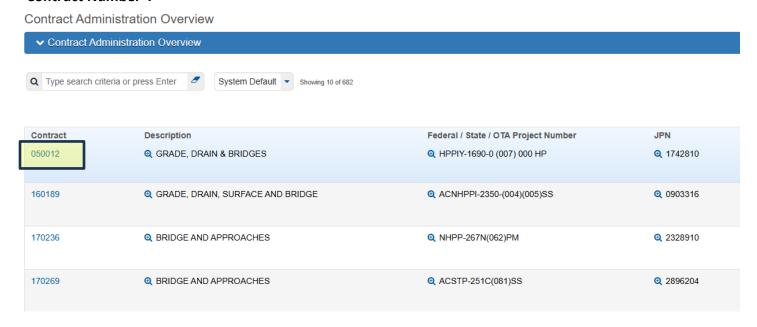
Step 2: From the drop-down menu select one of the required roles, "Residency Admin" or "Project Manager".



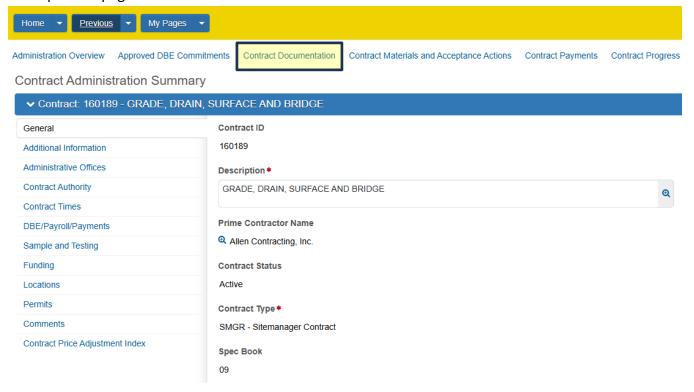
Step 3: From the Construction component header, select "Contract Administration".



**Step 4:** From the **Contract Administration Overview** page, select the needed/desired contract by clicking the *"Contract Number"*.



**Step 5:** From the **Contract Administration Summary** page, click the *"Contract Documentation"* hyperlink from the top of the page.



**Step 6:** From the **Contract Documentation Summary** page, find your needed "Contractor" the **Prime** Contractor.



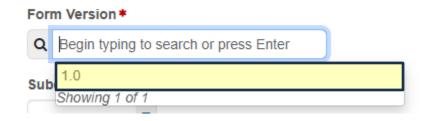
**Step 7:** On the needed/desired **Contractor Row**, go to the far right of the row and click the *"Row Actions Menu"* arrow.



Step 8: From the Row Actions Menu drop-down list, select "Add".



**Step 9:** On the **Add Contractor Evaluation** page, start by filling out the *"Form Version"* field. Click in the field and press *"Enter"* and select the needed form version.



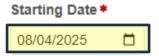
**Step 10:** Still on the **Add Contractor Evaluation** page, click the *"Evaluation Type"* fields drop-down arrow and select *"Final"* from the drop-down menu.



**Step 11:** The "Evaluated By" field is auto populated with your name, if you created the Contractor Evaluation form. If you are not the one who is doing the evaluation, enter the correct person's name.

# Evaluated By \* Q 258785

Step 12: In the "Starting Date" field, enter the date the Project Started.

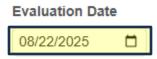


Cooper Aaron

Step 13: In the "Ending Date" field, enter the date the Project Ended.



**Step 14:** In the "Evaluation Date" field, enter the date of the Contractor Evaluation.



**Note:** In the **Comments** box on the **Add Contractor Evaluation** page, you may use it to leave any important comments, but the comments field is not required. It is there for your convenience.

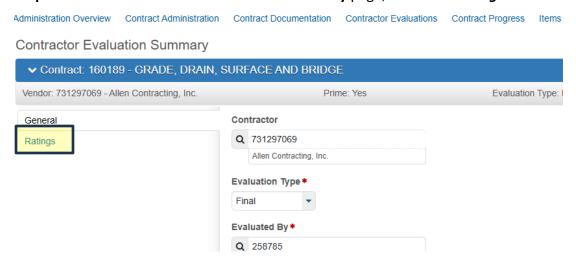
**Step 15:** Once all the fields on the **Add Contractor Evaluation** page is filled out, click the *"Save"* button on the top right corner of the screen.



Note: On the top of the screen, you will see a green ribbon stating, "Contractor Evaluation – Successfully Saved".

Contractor Evaluation - Successfully Saved

**Step 16:** From the **Contractor Evaluation Summary** page, click the *"Ratings"* tab on the left side of the screen.



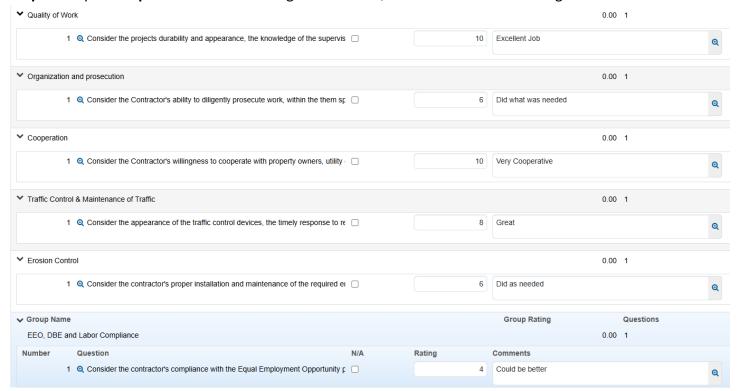
**Step 17:** On the **Ratings** tab, click the *"Expand/Collapse this panel"* carrot on left side of the **Quality of Work** row.



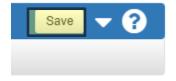
**Step 18:** With the **Quality of Work** row expanded, answer the **Evaluation Question** with a "*Rating*" between 1-10 (1 being the worst and 10 being the best) and leaving any necessary comments in the **Comments** field. (Comments are required when ratings are at or below the minimum rating.)



Step 19: Repeat Step 18 with the remaining Evaluation Questions on each remaining row.



**Step 20:** Once all **Evaluation Questions** have been answered, click the *"Save"* button on the top right corner of the screen.



**Note:** Notice the green save ribbon on the top of the screen noting "Save Complete", if something is not filled out correctly you can receive a red ribbon with a warning.

